



HOWELL EDUCATION FOUNDATION

Planned Giving



A Lasting Legacy



WHAT IS THE FOUNDATION?

The Howell Educational Foundation is a non-profit organization providing exciting educational opportunities to local Howell students. The Foundation's goal is to encourage students to fulfill their dreams and reach their full potential. Each year, the Foundation sponsors field trips, science camps, scholarships, incentive and recognition programs, and much more.

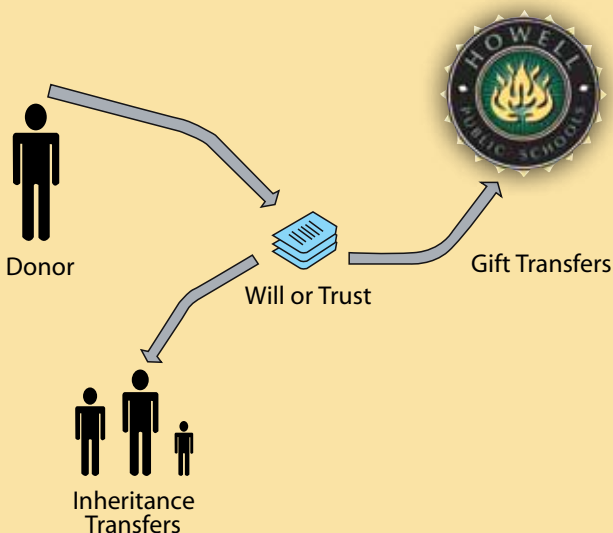
In addition, the Foundation is rapidly developing relationships with local businesses for on-site student visits, special presentations, and hands-on learning. These special opportunities are designed to engage the students' imaginations and curiosity, and foster a lifelong desire to learn. The Foundation relies heavily on private contributions from caring individuals. More and more of the Foundation's donors are discovering "planned giving" – that is, supporting the Foundation through their Wills or Trusts.

PLANNED GIVING... HOW IT WORKS

You can provide now for a future gift to the Foundation by including a bequest provision in your Will or Trust. A bequest is for you if: (1) You want to help ensure the Foundation's future viability and strength; and (2) You want the flexibility of a gift that doesn't affect your current cash flow.

Here are some additional benefits:

- Your assets remain in your control during your lifetime
- You can change your bequest if your circumstances change
- You can direct your bequest to a specific purpose within the Foundation
- You can have the satisfaction now of knowing that your bequest will support the Foundation long after you are gone



For specific language you can add to your Will or Trust, please see the *“Planned Giving Provisions”* on the reverse side. You can also visit our website to download a free Estate Planning Organizer.

There are numerous other gifting options available. The correct plan for you balances what you wish to accomplish for yourself, your family, and your charitable interests. Please contact the Foundation at (517) 579-8555 for additional information.



THE HOWELL EDUCATION FOUNDATION

PLANNED GIVING PROVISIONS

Bequest (Sample Language)

- **Unrestricted Gift:** A gift that can be used where need is greatest.

*I give, devise, and bequeath to The Howell Education Foundation, Howell, Michigan, the sum of \$ _____ *, for its general purposes.*

- **Gift for a Specific Purpose:** A gift that is to be used for a specific purpose.

*I give, devise, and bequeath to The Howell Education Foundation, Howell, Michigan, the sum of \$ _____ *, to be used for [state specific purpose, program or activity]*

- **Residuary Bequest:** Leaves any remainder after all other bequests have been made.

I give, devise, and bequeath to The Howell Education Foundation, Howell, Michigan, _____ % of the residue of my estate to be used for its general purposes.

- **Contingency Gift:** Takes effect only if a primary intention can't be met.

In the event _____ predeceases me, I give, devise and bequeath his/her share of my estate to The Howell Education Foundation, Howell, Michigan, to be used for its general purposes.

*Rather than leaving a sum certain, you may include language that refers to a percentage of your estate or a description of the property you wish to give.

For more information, contact
The Howell Education Foundation at:

411 N. Highlander Way
Howell, Michigan 48843
(517) 579-8555

www.HowellEducationFoundation.org



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A L A S T I N G L E G A C Y

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